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Golden Harvest

## ORANGE SKY GOLDEN HARVEST ENTERTAINMENT (HOLDINGS) LIMITED

橙天嘉禾娛樂(集團)有限公司\*

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1132)**

### PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors that, based on the information currently available, the Group is expected to record a significant increase in loss for the Period as compared with the loss for the corresponding period in 2016.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

This announcement is made by Orange Sky Golden Harvest Entertainment (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available, the Group is expected to record a significant increase in loss for the six months ended 30 June 2017 (the “**Period**”) as compared with the loss for the corresponding period in 2016.

\* For identification purpose only

Such increase in loss was primarily attributable to (i) one-off expenses incurred by the Group for the satisfaction of conditions precedent for the closing of the very substantial disposal of City Entertainment Corporation Limited (the “**Disposal**”); (ii) professional commission and fees and compliance cost mainly arising from the Disposal; and (iii) a one-off expense attributable to the share options granted by the Company during the Period. Although the Disposal was completed on 28 July 2017, the gain from the Disposal will only be reflected in the profit and loss account of the Group for the year ending 31 December 2017.

The Company is still in the process of finalising the unaudited results of the Group for the Period. The information contained in this announcement is only a preliminary assessment by the management of the Company based on information currently available to the Board, and is not based on any figures or information which have been audited or reviewed by the Company’s auditor or the audit committee of the Company. Details of the Group’s financial information for the Period will be reported in the interim results announcement which will be published by the end of August 2017.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Orange Sky Golden Harvest Entertainment (Holdings) Limited**  
**Man Tak Cheung**  
*Company Secretary*

Hong Kong, 3 August 2017

List of all directors of the Company as of the time issuing this announcement:

*Chairman and Executive Director:*

Mr. Wu Kebo

*Executive Directors:*

Mr. Mao Yimin

Mr. Li Pei Sen

Ms. Wu Keyan

Ms. Chow Sau Fong, Fiona

*Independent Non-executive Directors:*

Mr. Leung Man Kit

Ms. Wong Sze Wing

Mr. Fung Chi Man, Henry