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Golden Harvest

ORANGE SKY GOLDEN HARVEST ENTERTAINMENT (HOLDINGS) LIMITED

橙天嘉禾娛樂（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1132)

CHANGE OF CHIEF FINANCIAL OFFICER

The Board of the Company hereby announces that:

- (a) Mr. Chang Tat Joel has resigned as the CFO of the Company with effect from 6 May 2011; and
- (b) Mr. Yimin Mao has been appointed as the CFO of the Company with effect from 6 May 2011.

RESIGNATION OF CHIEF FINANCIAL OFFICER

The board of directors ("Board") of Orange Sky Golden Harvest Entertainment (Holdings) Limited ("Company") hereby announces that Mr. Chang Tat Joel ("Mr. Chang") has resigned as the chief financial officer ("CFO") of the Company with effect from 6 May 2011 due to his business pursuit.

Mr. Chang has confirmed that he does not have any disagreement with the Board of the Company and that there is no other matter relating to his resignation that need to be brought to the attention of the shareholders of the Company.

The Board of the Company would like to thank Mr. Chang for his outstanding contribution to the Company during his term of office as the CFO of the Company.

APPOINTMENT OF CFO

The Board of the Company is pleased to announce that Mr. Yimin Mao ("Mr. Mao") has been appointed as the CFO of the Company with effect from 6 May 2011.

* *For identification purpose only*

Mr. Mao is now aged 34. Before joining the Company, Mr. Mao was a senior manager at KPMG Advisory (China) Limited (“KPMG”), specialised in transaction services and risk management. Mr. Mao has extensive investment advisory and industry-related experience, particularly in manufacturing, retail, media and real estate. Prior to joining KPMG, Mr. Mao served for large Australian Securities Exchange listed companies, where he had built up strong statutory reporting, financial analysis, risk control and merger and acquisition experience. Mr. Mao obtained a master degree from the University of New South Wales in 2003 and he is also a member of the Australian Society of Certified Practising Accountants.

By Order of the Board
**Orange Sky Golden Harvest
Entertainment (Holdings) Limited**
Yuen Kwok On
Company Secretary

Hong Kong, 6 May 2011

List of all directors of the Company as of the time issuing this announcement:

Chairman and Executive Director:

Mr. Wu Kebo

Executive Directors:

Mr. Chang Tat Joel

Mr. Tan Boon Pin Simon

Mr. Li Pei Sen

Ms. Wu Keyan

Independent Non-executive Directors:

Mr. Leung Man Kit

Mr. Huang Shao-Hua George

Ms. Wong Sze Wing