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Golden Harvest

ORANGE SKY GOLDEN HARVEST ENTERTAINMENT (HOLDINGS) LIMITED

橙天嘉禾娛樂(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1132)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
GRANT OF WAIVER UNDER RULE 14.41 OF THE LISTING RULES**

Reference is made to (i) the announcements of Orange Sky Golden Harvest Entertainment (Holdings) Limited (the “**Company**”) dated 15 March 2016 and 4 April 2016 in relation to the entering into of the Subscription Agreement, the First Supplemental Agreement, the Letter of Undertaking and the Second Supplemental Agreement (the “**Announcements**”); and (ii) the announcement of the Company dated 7 April 2016 with respect to the delay in despatch of the Circular (the “**Delay in Despatch Announcement**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same as those defined in the Announcements and the Delay in Despatch Announcement.

This announcement is made pursuant to Rule 14.36A of the Listing Rules.

As disclosed in the Delay in Despatch Announcement, the date of despatch of the Circular had been postponed to a date falling on or before 29 April 2016. However, as additional time is required to prepare and finalise the contents of the Circular, the Company has applied for, and the Stock Exchange has granted, a waiver under Rule 14.41(a) of the Listing Rules for further delay in despatch of the Circular, on the condition that the Circular is despatched to the Shareholders on or before 30 June 2016.

By Order of the Board
Orange Sky Golden Harvest Entertainment (Holdings) Limited
Leung Wing Chong
Company Secretary

Hong Kong, 29 April 2016

* *For identification purposes only*

List of all directors of the Company as of the time issuing this announcement:

Chairman and Executive Director:

Mr. Wu Kebo

Executive Directors:

Mr. Mao Yimin

Mr. Li Pei Sen

Ms. Wu Keyan

Independent Non-executive Directors:

Mr. Leung Man Kit

Mr. Huang Shao-Hua George

Ms. Wong Sze Wing