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Golden Harvest

ORANGE SKY GOLDEN HARVEST ENTERTAINMENT (HOLDINGS) LIMITED

橙天嘉禾娛樂（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1132)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement (“**Announcement**”) of Orange Sky Golden Harvest Entertainment (Holdings) Limited (the “**Company**”) dated 26 August 2011 in relation to the Proposed Settlement. Capitalised terms used herein shall have the same meanings as those defined in the Announcement.

It has come to the attention of the Company that there is a typographical error in the Announcement. The percentage of shareholding of the Company held by Skyera International as mentioned in the definition of “Skyera International” in the section headed “Definitions” on page 9 of the Announcement should be “21.06%”. As such, the definition of “Skyera International” should be stated as follows:

“Skyera International” Skyera International Limited, a company wholly owned by Mr. Wu, which is interested in 569,458,130 Shares, representing 21.06% of the entire issued share capital of the Company

Save for the above amendment, all the information as stated in the Announcement remains unchanged.

By Order of the Board
**Orange Sky Golden Harvest
Entertainment (Holdings) Limited**
Yuen Kwok On
Company Secretary

Hong Kong, 29 August 2011

* For identification purposes only

List of all Directors as of the time of issuing this announcement:

Chairman and Executive Director:

Mr. Wu Kebo

Executive Directors:

Mr. Mao Yimin

Mr. Tan Boon Pin Simon

Mr. Li Pei Sen

Ms. Wu Keyan

Independent Non-executive Directors:

Mr. Leung Man Kit

Mr. Huang Shao-Hua George

Ms. Wong Sze Wing