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Golden Harvest

ORANGE SKY GOLDEN HARVEST ENTERTAINMENT (HOLDINGS) LIMITED

橙天嘉禾娛樂(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1132)

POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 23 NOVEMBER 2018

The Board is pleased to announce that all proposed resolutions set out in the notice of the SGM dated 23 October 2018 as amended as set out in the Clarification Announcement were duly passed by way of poll at the SGM.

References are made to the circular of Orange Sky Golden Harvest Entertainment (Holdings) Limited (the “**Company**”) dated 23 October 2018 (the “**Circular**”), the notice of the special general meeting of the Company (the “**SGM**”) dated 23 October 2018 and the clarification announcement in relation to the notice of the SGM dated 24 October 2018 (the “**Clarification Announcement**”).

The board of directors of the Company (the “**Board**”) is pleased to announce that all proposed ordinary resolutions set out in the notice of the SGM dated 23 October 2018 as amended as set out in the Clarification Announcement were duly passed by the shareholders of the Company by way of poll at the SGM held on 23 November 2018.

As at the date of the SGM, the total number of issued shares of HK\$0.1 each in the share capital of the Company (the “**Share(s)**”) was 2,799,669,050 Shares. As stated in the Circular, Mr. Wu Kebo, being a director and controlling shareholder of the Company, and Ms. Wu Keyan, being a director of the Company and the sister of Mr. Wu Kebo, were together interested in a total of 1,998,218,497 Shares, representing an aggregate of approximately 71.37% of the total issued Shares as at the date of the SGM, and were required to abstain and did abstain from voting on the resolutions proposed at the SGM pursuant to Rule 14A.36 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). Accordingly, there were a total of 801,450,553 Shares (representing approximately 28.63% of the issued Shares as at the date of the SGM) entitling the holders to attend and vote for or against the resolutions proposed at the SGM. Save as disclosed, there was no Share entitling the holders to attend and abstain

* For identification purpose only

from voting in favour of the resolutions proposed at the SGM as set out in Rule 13.40 of the Listing Rules and there was no other Share requiring the holders to abstain from voting at the SGM under the Listing Rules.

Tricor Tengis Limited, the Company's branch share registrar and transfer office in Hong Kong, acted as the scrutineer at the SGM for the vote-taking. The poll results of the resolutions proposed at the SGM are as follows:

Ordinary Resolutions		No. of votes (%)		Total no. of votes
		For	Against	
1.	(a) To approve the Sale and Purchase Agreement, the Guarantee (as defined in the notice of the SGM) and the transactions contemplated thereunder.	154,261,920 (66.16%)	78,908,140 (33.84%)	233,170,060 (100%)
	(b) To authorise any one director of the Company to do all such acts and things, to sign and execute all such further documents and take all steps which in his/her opinion may be necessary, desirable or expedient to give effect to the Sale and Purchase Agreement, the Guarantee and the transactions contemplated thereunder and amendments thereto as he/she may consider to be necessary, desirable or expedient.	154,261,919 (66.19%)	78,788,141 (33.81%)	233,050,060 (100%)

According to the poll results stated above, as more than 50% of the votes were cast in favour of each of the above resolutions, all the resolutions proposed at the SGM were duly passed as ordinary resolutions of the Company.

Shareholders of the Company may refer to the Circular and the Clarification Announcement for details of the resolutions proposed at the SGM. The Circular and the Clarification Announcement may be viewed and downloaded from the Company's website at www.osgh.com.hk or the designated website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk.

By order of the Board
**Orange Sky Golden Harvest
 Entertainment (Holdings) Limited**
Cheung Hei Ming
Company Secretary

Hong Kong, 23 November 2018

List of all directors of the Company as of the time issuing this announcement:

Chairman and Executive Director:

Mr. Wu Kebo

Executive Directors:

Mr. Mao Yimin

Mr. Li Pei Sen

Ms. Wu Keyan

Ms. Chow Sau Fong, Fiona

Independent Non-executive Directors:

Mr. Leung Man Kit

Ms. Wong Sze Wing

Mr. Fung Chi Man, Henry