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Golden Harvest

ORANGE SKY GOLDEN HARVEST ENTERTAINMENT (HOLDINGS) LIMITED

橙天嘉禾娛樂（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1132)

SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the announcement of the Company dated 18 April 2011 in relation to the entering into of the Transfer Agreement (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

BACKGROUND

The Board makes this supplemental announcement further to the Announcement to provide further details in relation to the Transfer Agreement and the Transactions.

INFORMATION OF THE LEASE AGREEMENTS

As stated in Announcement, as at 18 April 2011, Beijing Orange Sky has entered into the Lease Agreements with the respective Contracting Parties in relation to 6 Sites. Set out below is a summary of certain particulars of the Lease Agreements:

	1	2	3	4	5	6
	Shops at 3/F & 4/F West, Huada Victory City, Heyuan, the PRC	Houses at No. 22 Yuhai Yuan No. 5 Haidian District, Beijing, the PRC	Shops at 2/F-5/F Shopping Centre, No. 32 Ban Dong Xing Road, Huizhou, the PRC	Shops at 5/F, Northeast Shopping Centre at Haozhou, the PRC	Shops at 2/F & 3/F of the shopping centre at No. 558 Waihuanlu, Nantong, the PRC	Shops at Bohai New World Shopping Centre, Tangshan, the PRC
Lease Term	15 years	15 years	15 years	18 years	15 years	20 years
Lease Area (sq.m)	1,921.68	10,380.50	2,405	3,000	3,822	4,900

* For identification purpose only

The monthly rental in respect of the Sites for the first year in aggregate amounts to RMB1,153,700 (equivalent to approximately HK\$1,373,000) and such amount will increase annually or every three years subject to the terms of the respective Lease Agreements.

The Directors consider the terms and conditions of the Lease Agreements to be fair and reasonable, on normal commercial terms and are comparable to those of the existing operating leases of the Group.

In this announcement, the exchange rate of RMB1 to HK\$1.19 is used for reference only.

By Order of the Board
**Orange Sky Golden Harvest
Entertainment (Holdings) Limited**
Yuen Kwok On
Company Secretary

Hong Kong, 20 April 2011

List of all directors of the Company as of the time issuing this announcement:

Chairman and Executive Director:

Mr. Wu Kebo

Executive Directors:

Mr. Chang Tat Joel

Mr. Tan Boon Pin Simon

Mr. Li Pei Sen

Ms. Wu Keyan

Independent Non-executive Directors:

Mr. Leung Man Kit

Mr. Huang Shao-Hua George

Ms. Wong Sze Wing