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Golden Harvest

ORANGE SKY GOLDEN HARVEST ENTERTAINMENT (HOLDINGS) LIMITED

橙天嘉禾娛樂(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1132)

DELAY IN DESPATCH OF CIRCULAR GRANT OF WAIVER UNDER RULE 14.41(a) OF THE LISTING RULES

Reference is made to the announcements of Orange Sky Golden Harvest Entertainment (Holdings) Limited (the “**Company**”) dated 15 March 2016 (the “**Announcement**”) and 1 April 2016 (the “**Supplemental Announcement**”) in relation to, among other things, the entering into of the Subscription Agreement, the First Supplemental Agreement, the Letter of Undertaking and the Second Supplemental Agreement. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Supplemental Announcement.

Pursuant to Rule 14.41(a) of the Listing Rules, a circular of the Company containing, among other things, further information in respect of the Subscription Agreement, the First Supplemental Agreement, the Letter of Undertaking and the Second Supplemental Agreement (the “**Circular**”) must be despatched to the Shareholders for their information, within 15 business days after the publication of the Announcement. In this regard, it was disclosed in both the Announcement and the Supplemental Announcement that the Circular was expected to be despatched to the Shareholders for their information, on or before 8 April 2016.

As additional time is required to prepare and finalise certain information to be included in the Circular, the Company has applied for, and the Stock Exchange has granted, a waiver from strict compliance with Rule 14.41(a) of the Listing Rules, on the condition that the Circular is despatched to the Shareholders on or before 29 April 2016.

By Order of the Board

Orange Sky Golden Harvest Entertainment (Holdings) Limited

Leung Wing Chong

Company Secretary

Hong Kong, 7 April 2016

List of all directors of the Company as of the time issuing this announcement:

Chairman and Executive Director:

Mr. Wu Kebo

Executive Directors:

Mr. Mao Yimin

Mr. Li Pei Sen

Ms. Wu Keyan

Independent Non-executive Directors:

Mr. Leung Man Kit

Mr. Huang Shao-Hua George

Ms. Wong Sze Wing

* *For identification purposes only*