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Golden Harvest

**ORANGE SKY GOLDEN HARVEST ENTERTAINMENT (HOLDINGS) LIMITED**

**橙天嘉禾娛樂(集團)有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1132)**

**DELAY IN DESPATCH OF CIRCULAR  
MAJOR AND CONNECTED TRANSACTION  
ACQUISITION OF PROPERTIES IN THE PRC**

Reference is made to the announcement of Orange Sky Golden Harvest Entertainment (Holdings) Limited (the “**Company**”) dated 29 August 2018 in relation to the Acquisition (the “**Announcement**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular containing, among other things, (i) further details of the Acquisition and the Guarantee; (ii) the financial information of the Company; (iii) a letter from the Independent Board Committee containing its opinion and recommendations to the Independent Shareholders in respect of the Acquisition and the Guarantee; (iv) a letter of advice from the independent financial adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the Acquisition and the Guarantee; (v) the valuation report of the Target Properties; and (vi) a notice convening the SGM (the “**Circular**”) is expected to be despatched to the Shareholders on or before 15 October 2018.

As additional time is required to prepare and finalise the information to be included in the Circular, the despatch date of the Circular will be postponed to a date on or before 31 October 2018.

By order of the Board

**Orange Sky Golden Harvest Entertainment (Holdings) Limited**

**Cheung Hei Ming**

*Company Secretary*

Hong Kong, 10 October 2018

\* *For identification purpose only*

*List of all directors of the Company as of the time issuing this announcement:*

*Chairman and Executive Director:*

Mr. Wu Kebo

*Executive Directors:*

Mr. Mao Yimin

Mr. Li Pei Sen

Ms. Wu Keyan

Ms. Chow Sau Fong, Fiona

*Independent Non-executive Directors:*

Mr. Leung Man Kit

Ms. Wong Sze Wing

Mr. Fung Chi Man, Henry