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Golden Harvest

ORANGE SKY GOLDEN HARVEST ENTERTAINMENT (HOLDINGS) LIMITED

橙天嘉禾娛樂(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1132)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors that based on the preliminary assessment of the latest unaudited financial information, the Group's net profit for the six months ended 30 June 2015 is expected to decrease significantly by approximately 74% as compared to that for corresponding period ended 30 June 2014. The decrease in net profit is mainly because the Company had benefited from a one off compensation interest income for a delay in handing over of a cinema site in the same period last year. The operating profit of the Group remains stable and is expected to record a slight increment of 9% in the first half of 2015 as compared to the same period last year.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Orange Sky Golden Harvest Entertainment (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary assessment of the latest unaudited financial information, the Group's net profit for the six months ended 30 June 2015 is expected to decrease significantly by approximately 74% as compared to that for the six months ended 30 June 2014 of HK\$12.1 million. The decrease in net profit is mainly because the Company had benefited from a one off compensation

* For identification purposes only

interest income for a delay in handing over of a cinema site in the same period last year. The Group's operating profit remains stable and is expected to record a slight increase of approximately 9% as compared to that for the same period last year.

The Company is still in the process of preparing and finalising the interim results of the Group for the six months ended 30 June 2015. The information contained in this announcement is only based on the Board's preliminary assessment based on the unaudited consolidated management accounts of the Group and the information currently available which have not been audited or reviewed by the auditor of the Company. Financial information and other operating details of the Group will be disclosed in the interim results announcement of the Company for the six months ended 30 June 2015, which is expected to be published by the end of August 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
**Orange Sky Golden Harvest
Entertainment (Holdings) Limited**
Wong Kwan Lai
Company Secretary

Hong Kong, 7 August 2015

List of all directors of the Company as of the time issuing this announcement:

Chairman and Executive Director:

Mr. Wu Kebo

Executive Directors:

Mr. Mao Yimin

Mr. Li Pei Sen

Ms. Wu Keyan

Independent Non-executive Directors:

Mr. Leung Man Kit

Mr. Huang Shao-Hua George

Ms. Wong Sze Wing